Checklist for:

Appoint Guardian - Veteran

Statutory requirements: Florida Statutes § 744.309(1)(a), 744.312(2)(a), 744.3125, 744.202(1)&(2), 744.334, 744.3371, 744.Part III

| Guardian of: |
| --- |
| | File #: |  | | Date: |  | | --- | --- | --- | --- | --- | | Attorney: |  | Hearing Date: | |  | |

Age of ward: \_\_\_\_\_ years old

Relationship of guardian to minor:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(Look at App ¶ 21)

| Docket# | Item# | Date |  |
| --- | --- | --- | --- |
|  |  |  | LEGAL REQUIREMENTS: |
|  |  |  | Extent of guardianship, limited or plenary [744.334(1); 5.560(a)(4)] |
|  |  |  | Certificate filed by Department of Veteran’s Affairs, 744.613 |
|  |  |  | Petition complete? 744.334 & PR 5.560, 744.616 |
|  |  |  | Petition verified |
|  |  |  | Name, DOB, age, residence of alleged incapacitated |
|  |  |  | Residence of petitioner |
|  |  |  | Names & addresses of next of kin |
|  |  |  | Name & address of proposed guardian and guardian willing |
|  |  |  | Guardian’s relationship and previous association w/ to ward |
|  |  |  | Nature & value of guardianship property |
|  |  |  | Nature of incapacity |
|  |  |  | Petitioner is Florida resident or is a relative of the ward, 744.309 (or a spouse of someone who qualifies) |
|  |  |  | Petitioner is related by blood and entitled to preference, [744.312(2)(a)  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Application has been filed, 744.3125;\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Level 2 criminal background check & credit history investigation [744.3135] |
|  |  |  | Venue is in county where ward resides, 744.202(2)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Notice to next of kin, 744.3371 & PR 5.560(b) to the following: |
|  |  |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Notice to US Department of Veterans Affairs, 744.617 |
|  |  |  | Copy of Petition must be mailed to ward not less than 5 days before hearing |
|  |  |  | Oath and designation of resident agent |
|  |  |  | Bond (744.619) or 69.031 account: assets = \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  | Proposed orders (1) appointing guardian (2) letters of guardianship |

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| Comments: |
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